



Wade Institute Scholarship Financial Statement Form

FAMILY SURNAME		
FAMILY DETAILS	Father/ Step/Guardian	Mother/Step/Guardian
GIVEN NAMES		
SURNAME <small>(if different to Family surname)</small>		
ADDRESS		
PHONE		
MOBILE		
EMAIL		
CHILD	Name	Year Level

DECLARATION

I/we hereby make application for a Scholarship for the coming year. This application is submitted in good faith, and I/we declare all details contained herein to be true. In the event that this application results in the reduction of the school fees payable I/we agree and accept that reduced fees are made possible in part through the support and commitment of the whole school community of which I/we are part. In response to, and as part of our commitment to that 'partnership' arrangement, I/we give the following undertaking:

- ▶ To support the school by paying all fees within the given time period and equipping our children with the full school uniform as described in the Handbook.
- ▶ To advise the school as soon as financial circumstances no longer warrant assistance

FAMILY DETAILS	Father Step/Guardian	Mother/Step/Guardian
SIGNED:		
PRINT NAME:		
DATE:		

STATEMENT OF FINANCIAL POSITION

LIABILITIES

		Amounts Owing
Loans		\$ _____
Overdrafts		\$ _____
Mortgages		\$ _____
Investment Loans		\$ _____
Other Loans		\$ _____
Credit Cards	Limit(s) \$ _____	\$ _____
Credit/Store Cards	Limit(s) \$ _____	\$ _____
Hire Purchase		\$ _____
Other Liabilities		
Taxation (including provisional)		\$ _____
Other (please specify)		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Liabilities		\$ _____

ASSETS

		Present Value
Cash Assets		
Cheque Account		\$ _____
Savings		\$ _____
Other – Term Deposits		\$ _____
Property Assets		
House at		\$ _____
Other Property		\$ _____
Deposit on Property		\$ _____
Other Assets		
Motor Vehicles		
Make/Model	_____	\$ _____
Make/Model	_____	\$ _____
Caravan/Boat		\$ _____
Furniture/Household Effects (insured value)		\$ _____
Life Policies (surrender value)		\$ _____
Shares/Bonds/Investment Trusts/etc.		\$ _____
Other Assets (please list)		
_____		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Assets		\$ _____

EXPENDITURE

		Average Monthly
Credit Commitments		
Bank Loans (including personal loans)		\$ _____
Mortgage on Residence		\$ _____
Investment Mortgages/Loans		\$ _____
Credit/Store Cards (3% of Limit)		\$ _____
Hire Purchase/Lease Payments		\$ _____
Other Commitments		
Rent/Board		\$ _____
Rates – Council & Water		\$ _____
Fuel/Light/Power/Etc.		\$ _____
Car (registration, insurance & running expenses)		\$ _____
Education Expenses		\$ _____
Living Expenses (food, clothing & personal)		\$ _____
Insurance – Life, Disability, etc.		\$ _____
Health/Medical Insurance		\$ _____
Other (please specify)		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Monthly Expenditure (2)		\$ _____

INCOME

		Average Monthly		
Base Salary				
Self	Gross	\$ _____	Nett	\$ _____
Spouse	Gross	\$ _____	Nett	\$ _____
Other Income				
Regular Overtime			\$ _____	
Commissions/Allowances			\$ _____	
Additional Casual Work			\$ _____	
Interest/Dividends			\$ _____	
Government Benefits/Pensions			\$ _____	
Rent Received*	Gross	\$ _____ x 75%=	\$ _____	
Other (please list)				
_____			\$ _____	
_____			\$ _____	
_____			\$ _____	
Total Net Monthly Income (1)			\$ _____	
Less Total Monthly Expenditure (2)			\$ _____	
Uncommitted Monthly Income (1 – 2)			\$ _____	

* Do not show investment property outgoings as an expenditure item as rental income has been discounted.

Please attach copies of most recent **TAX ASSESSMENT NOTICE** for the last financial year or a copy of **PAYSLIPS** for the past 6 weeks.

SCHOLARSHIP TERMS AND CONDITIONS

The College grants the Wade Institute Scholarship in good faith and requires that if family circumstances change and fee relief is no longer required, you will notify the College. The Scholarship may then be awarded to another qualifying student.

A fee concession may only be granted and continue during the period for which it is granted if parents/guardians satisfy the College's requirements.

This Scholarship will be reviewed annually and parents/guardians will be required to complete this application form to verify their Family Taxable Income. Should circumstances be unchanged, the Scholarship may continue into the following year.

In requesting this financial information, the College abides by its Privacy Policy and confirms that this information is treated as confidential and will only be used by the Bursary Committee to ascertain the circumstances supporting the application.

Principal's Office Use Only:

Authorised:			(Principal)
Date Letter sent:		Scholarship commencement date :	
Finance Office Form sent		Scholarship Accepted:	Yes/No % offered