



**The Dalwood-Wylie Foundation
Music Scholarship
PARENT FINANCIAL DECLARATION FORM**

| | | |
|---|-----------------------------|-----------------------------|
| FAMILY SURNAME | | |
| FAMILY DETAILS | Father Step/Guardian | Mother/Step/Guardian |
| GIVEN NAMES | | |
| SURNAME <small>(if different to Family surname)</small> | | |
| ADDRESS | | |
| | | |
| | | |
| PHONE | | |
| MOBILE | | |
| EMAIL | | |
| CHILDREN | Name | Year Level |
| | | |
| | | |

DECLARATION

I/we hereby make application for Dalwood-Wylie Music Scholarship. This application is submitted in good faith, and I/we declare all details contained herein to be true. In the event that this application results in the reduction of the school fees payable I/we agree and accept that reduced fees are made possible in part through the support and commitment of the whole school community of which I/we are part. In response to, and as part of our commitment to that 'partnership' arrangement, I/we give the following undertaking:

- ▶ To support the school by paying all fees within the given time period including incidentals (such as special excursions and camps) and equipping our children with the full school uniform as described in the Handbook.
- ▶ To advise the school as soon as financial circumstances no longer warrant assistance

| | | |
|-----------------------|-----------------------------|-----------------------------|
| FAMILY DETAILS | Father Step/Guardian | Mother/Step/Guardian |
| SIGNED: | | |
| PRINT NAME: | | |
| DATE: | | |

STATEMENT OF FINANCIAL POSITION

LIABILITIES

| | | Amounts Owing |
|----------------------------------|---------------------|---------------|
| Loans | | |
| Overdrafts | | \$ _____ |
| Mortgages | | \$ _____ |
| Investment Loans | | \$ _____ |
| Other Loans | | \$ _____ |
| Credit Cards | Limit(s) \$ _____ | \$ _____ |
| Credit/Store Cards | Limit(s) \$ _____ | \$ _____ |
| Hire Purchase | | \$ _____ |
| Other Liabilities | | |
| Taxation (including provisional) | | \$ _____ |
| Other (please specify) | | \$ _____ |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| Total Liabilities | | \$ _____ |

ASSETS

| | | Present Value |
|---|--|---------------|
| Cash Assets | | |
| Cheque Account | | \$ _____ |
| Savings | | \$ _____ |
| Other – Term Deposits | | \$ _____ |
| Property Assets | | |
| House at _____ | | \$ _____ |
| Other Property _____ | | \$ _____ |
| Deposit on Property _____ | | \$ _____ |
| Other Assets | | |
| Motor Vehicles | | |
| Make/Model _____ | | \$ _____ |
| Make/Model _____ | | \$ _____ |
| Caravan/Boat _____ | | \$ _____ |
| Furniture/Household Effects (insured value) _____ | | \$ _____ |
| Life Policies (surrender value) _____ | | \$ _____ |
| Shares/Bonds/Investment Trusts/etc. _____ | | \$ _____ |
| Other Assets (please list) | | |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| Total Assets | | \$ _____ |

EXPENDITURE

| | | Average Monthly |
|--|--|-----------------|
| Credit Commitments | | |
| Bank Loans (including personal loans) | | \$ _____ |
| Mortgage on Residence | | \$ _____ |
| Investment Mortgages/Loans | | \$ _____ |
| Credit/Store Cards (3% of Limit) | | \$ _____ |
| Hire Purchase/Lease Payments | | \$ _____ |
| Other Commitments | | |
| Rent/Board | | \$ _____ |
| Rates – Council & Water | | \$ _____ |
| Fuel/Light/Power/Etc. | | \$ _____ |
| Car (registration, insurance & running expenses) | | \$ _____ |
| Education Expenses | | \$ _____ |
| Living Expenses (food, clothing & personal) | | \$ _____ |
| Insurance – Life, Disability, etc. | | \$ _____ |
| Health/Medical Insurance | | \$ _____ |
| Other (please specify) | | |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| _____ | | \$ _____ |
| Total Monthly Expenditure (2) | | \$ _____ |

INCOME

| | | Average Monthly | |
|---|-------|-----------------|---------------|
| Base Salary | | | |
| Self | Gross | \$ _____ | Nett \$ _____ |
| Spouse | Gross | \$ _____ | Nett \$ _____ |
| Other Income | | | |
| Regular Overtime | | | \$ _____ |
| Commissions/Allowances | | | \$ _____ |
| Additional Casual Work | | | \$ _____ |
| Interest/Dividends | | | \$ _____ |
| Government Benefits/Pensions | | | \$ _____ |
| Rent Received* | Gross | \$ _____ x 75%= | \$ _____ |
| Other (please list) | | | |
| _____ | | | \$ _____ |
| _____ | | | \$ _____ |
| _____ | | | \$ _____ |
| Total Net Monthly Income (1) | | | \$ _____ |
| Less Total Monthly Expenditure (2) | | | \$ _____ |
| Uncommitted Monthly Income (1 – 2) | | | \$ _____ |

* Do not show investment property outgoings as an expenditure item as rental income has been discounted.

Please attach copies of most recent **TAX ASSESSMENT NOTICE** for the last financial year, or a copy of **PAYSLIPS** for the past 6 weeks.

| Principal's Office Use Only: | | | |
|-------------------------------------|--|---------------------------------|------------------|
| Authorised: | | (Principal) | |
| Date Letter sent: | | Scholarship commencement date : | |
| Finance Office Form sent | | Scholarship Accepted: | Yes/No % offered |

DALWOOD-WYLIE MUSIC SCHOLARSHIP TERMS AND CONDITIONS

The College grants the Dalwood-Wylie Music Scholarship in good faith and requires that if family circumstances change and fee relief is no longer required, you will notify the College.

A fee concession may only be granted and continue during the period for which it is granted if parents/guardians satisfy the College's requirements.

Subject to the initial satisfaction of the College's requirements, this Scholarship may be granted within the following guidelines as determined by the Bursary committee. These levels may vary according to the particular needs of the applicant.

The Dalwood-Wylie Music Scholarship will be reviewed annually and parents/guardians will be required to complete this application form to verify their Financial Position. Should circumstances be unchanged, the Scholarship may continue for a second year.

In requesting this financial information, the School abides by its Privacy Policy and confirms that this information is treated as strictly confidential and will only be used by the Bursary Committee to ascertain the circumstances supporting the application.