



The Dalwood-Wylie Foundation Music Scholarship

PARENT FINANCIAL DECLARATION FORM

FAMILY SURNAME		
FAMILY DETAILS	Father Step/Guardian	Mother/Step/Guardian
GIVEN NAMES		
SURNAME <small>(if different to Family surname)</small>		
ADDRESS		
PHONE		
MOBILE		
EMAIL		
CHILDREN	Name	Year Level

DECLARATION

I/we hereby make application for Dalwood-Wylie Music Scholarship. This application is submitted in good faith, and I/we declare all details contained herein to be true. In the event that this application results in the reduction of the school fees payable I/we agree and accept that reduced fees are made possible in part through the support and commitment of the whole school community of which I/we are part. In response to, and as part of our commitment to that 'partnership' arrangement, I/we give the following undertaking:

- ▶ To support the school by paying all fees within the given time period including incidentals (such as special excursions and camps) and equipping our children with the full school uniform as described in the Handbook.
- ▶ To advise the school as soon as financial circumstances no longer warrant assistance

FAMILY DETAILS	Father Step/Guardian	Mother/Step/Guardian
SIGNED:		
PRINT NAME:		
DATE:		

STATEMENT OF FINANCIAL POSITION

LIABILITIES		Amounts Owing
Loans		
Overdrafts		\$ _____
Mortgages		\$ _____
Investment Loans		\$ _____
Other Loans		\$ _____
Credit Cards	Limit(s) \$ _____	\$ _____
Credit/Store Cards	Limit(s) \$ _____	\$ _____
Hire Purchase		\$ _____
Other Liabilities		
Taxation (including provisional)		\$ _____
Other (please specify)		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Liabilities		\$ _____

ASSETS		Present Value
Cash Assets		
Cheque Account		\$ _____
Savings		\$ _____
Other – Term Deposits		\$ _____
Property Assets		
House at _____		\$ _____
Other Property _____		\$ _____
Deposit on Property _____		\$ _____
Other Assets		
Motor Vehicles		
Make/Model _____		\$ _____
Make/Model _____		\$ _____
Caravan/Boat _____		\$ _____
Furniture/Household Effects (insured value) _____		\$ _____
Life Policies (surrender value) _____		\$ _____
Shares/Bonds/Investment Trusts/etc. _____		\$ _____
Other Assets (please list)		
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Assets		\$ _____

EXPENDITURE		Average Monthly
Credit Commitments		
Bank Loans (including personal loans)		\$ _____
Mortgage on Residence		\$ _____
Investment Mortgages/Loans		\$ _____
Credit/Store Cards (3% of Limit)		\$ _____
Hire Purchase/Lease Payments		\$ _____
Other Commitments		
Rent/Board		\$ _____
Rates – Council & Water		\$ _____
Fuel/Light/Power/Etc.		\$ _____
Car (registration, insurance & running expenses)		\$ _____
Education Expenses		\$ _____
Living Expenses (food, clothing & personal)		\$ _____
Insurance – Life, Disability, etc.		\$ _____
Health/Medical Insurance		\$ _____
Other (please specify)		\$ _____
_____		\$ _____
_____		\$ _____
_____		\$ _____
Total Monthly Expenditure (2)		\$ _____

INCOME				
Base Salary				
Self	Gross	\$ _____	Nett	\$ _____
Spouse	Gross	\$ _____	Nett	\$ _____
Other Income				
Regular Overtime				\$ _____
Commissions/Allowances				\$ _____
Additional Casual Work				\$ _____
Interest/Dividends				\$ _____
Government Benefits/Pensions				\$ _____
Rent Received*	Gross	\$ _____ x 75%=		\$ _____
Other (please list)				
_____				\$ _____
_____				\$ _____
_____				\$ _____
Total Net Monthly Income (1)				\$ _____
Less Total Monthly Expenditure (2)				\$ _____
Uncommitted Monthly Income (1 – 2)				\$ _____

* Do not show investment property outgoings as an expenditure item as rental income has been discounted.

Please attach copies of most recent **TAX ASSESSMENT NOTICE** for the last financial year, or a copy of **PAYSLIPS** for the past 6 weeks.

Principal's Office Use Only:			
Authorised:		(Principal)	
Date Letter sent:		Scholarship commencement date :	
Finance Office Form sent		Scholarship Accepted:	Yes/No % offered

DALWOOD-WYLIE MUSIC SCHOLARSHIP TERMS AND CONDITIONS

The College grants the Dalwood-Wylie Music Scholarship in good faith and requires that if family circumstances change and fee relief is no longer required, you will notify the College.

A fee concession may only be granted and continue during the period for which it is granted if parents/guardians satisfy the College's requirements.

Subject to the initial satisfaction of the College's requirements, this Scholarship may be granted within the following guidelines as determined by the Bursary committee. These levels may vary according to the particular needs of the applicant.

The Dalwood-Wylie Music Scholarship will be reviewed annually and parents/guardians will be required to complete this application form to verify their Financial Position. Should circumstances be unchanged, the Scholarship may continue for a second year.

In requesting this financial information, the School abides by its Privacy Policy and confirms that this information is treated as strictly confidential and will only be used by the Bursary Committee to ascertain the circumstances supporting the application.