



## Principal's Scholarship Financial Statement Form

<b>FAMILY SURNAME</b>		
<b>FAMILY DETAILS</b>	<b>Father/ Step/Guardian</b>	<b>Mother/Step/Guardian</b>
<b>GIVEN NAMES</b>		
<b>SURNAME</b> <small>(if different to Family surname)</small>		
<b>ADDRESS</b>		
<b>PHONE</b>		
<b>MOBILE</b>		
<b>EMAIL</b>		
<b>CHILD</b>	<b>Name</b>	<b>Year Level</b>

### DECLARATION

I/we hereby make application for a Scholarship for the coming year. This application is submitted in good faith, and I/we declare all details contained herein to be true. In the event that this application results in the reduction of the school fees payable I/we agree and accept that reduced fees are made possible in part through the support and commitment of the whole school community of which I/we are part. In response to, and as part of our commitment to that 'partnership' arrangement, I/we give the following undertaking:

- ▶ To support the school by paying all fees within the given time period and equipping our children with the full school uniform as described in the Handbook.
- ▶ To advise the school as soon as financial circumstances no longer warrant assistance

<b>FAMILY DETAILS</b>	<b>Father Step/Guardian</b>	<b>Mother/Step/Guardian</b>
<b>SIGNED:</b>		
<b>PRINT NAME:</b>		
<b>DATE:</b>		

# STATEMENT OF FINANCIAL POSITION

## LIABILITIES

	Amounts Owing
Loans	\$
Overdrafts	\$
Mortgages	\$
Investment Loans	\$
Other Loans	\$
Credit Cards <span style="float: right; font-size: small;">Limit(s)   \$</span>	\$
Credit/Store Cards <span style="float: right; font-size: small;">Limit(s)   \$</span>	\$
Hire Purchase	\$
<b>Other Liabilities</b>	
Taxation <i>(including provisional)</i>	\$
Other <i>(please specify)</i>	\$
_____	\$
_____	\$
_____	\$
_____	\$
<b>Total Liabilities</b>	\$

## ASSETS

	Present Value
<b>Cash Assets</b>	
Cheque Account	\$
Savings	\$
Other – Term Deposits	\$
<b>Property Assets</b>	
House at	\$
Other Property	\$
Deposit on Property	\$
<b>Other Assets</b>	
Motor Vehicles	
Make/Model   _____	\$
Make/Model   _____	\$
Caravan/Boat	\$
Furniture/Household Effects <i>(insured value)</i>	\$
Life Policies <i>(surrender value)</i>	\$
Shares/Bonds/Investment Trusts/etc.	\$
Other Assets <i>(please list)</i>	
_____	\$
_____	\$
_____	\$
<b>Total Assets</b>	\$

## EXPENDITURE

	Average Monthly
<b>Credit Commitments</b>	
Bank Loans <i>(including personal loans)</i>	\$
Mortgage on Residence	\$
Investment Mortgages/Loans	\$
Credit/Store Cards <i>(3% of Limit)</i>	\$
Hire Purchase/Lease Payments	\$
<b>Other Commitments</b>	
Rent/Board	\$
Rates – Council & Water	\$
Fuel/Light/Power/Etc.	\$
Car <i>(registration, insurance &amp; running expenses)</i>	\$
Education Expenses	\$
Living Expenses <i>(food, clothing &amp; personal)</i>	\$
Insurance – Life, Disability, etc.	\$
Health/Medical Insurance	\$
Other <i>(please specify)</i>	
_____	\$
_____	\$
_____	\$
<b>Total Monthly Expenditure (2)</b>	\$

## INCOME

		Average Monthly
<b>Base Salary</b>		
Self	Gross \$ _____	Nett \$ _____
Spouse	Gross \$ _____	Nett \$ _____
<b>Other Income</b>		
Regular Overtime		\$ _____
Commissions/Allowances		\$ _____
Additional Casual Work		\$ _____
Interest/Dividends		\$ _____
Government Benefits/Pensions		\$ _____
Rent Received* <span style="float: right; font-size: small;">Gross \$ _____ x 75%=</span>		\$ _____
Other <i>(please list)</i>		
_____		\$ _____
_____		\$ _____
_____		\$ _____
<b>Total Net Monthly Income (1)</b>		\$ _____
<b>Less Total Monthly Expenditure (2)</b>		\$ _____
<b>Uncommitted Monthly Income (1 – 2)</b>		\$ _____

\* Do not show investment property outgoings as an expenditure item as rental income has been discounted.

Please attach copies of most recent **TAX ASSESSMENT NOTICE** for the last financial year or a copy of **PAYSLIPS** for the past 6 weeks.

## SCHOLARSHIP TERMS AND CONDITIONS

The College grants the Principal's Scholarship in good faith and requires that if family circumstances change and fee relief is no longer required, you will notify the College. The Scholarship may then be awarded to another qualifying student.

A fee concession may only be granted and continue during the period for which it is granted if parents/guardians satisfy the College's requirements.

This Scholarship will be reviewed annually and parents/guardians will be required to complete this application form to verify their Family Taxable Income. Should circumstances be unchanged, the Scholarship may continue into the following year.

In requesting this financial information, the College abides by its Privacy Policy and confirms that this information is treated as confidential and will only be used by the Bursary Committee to ascertain the circumstances supporting the application.

### Principal's Office Use Only:

Authorised:				<b>(Principal)</b>
Date Letter sent:		Scholarship commencement date :		
Finance Office Form sent		Scholarship Accepted:	Yes/No	% offered